

## 6 General Shareholder Information:

SIDBI's equity shares are not traded and hence not listed on either of NSE/BSE and at the same time SIDBI is governed under SIDBI Act. However, SIDBI on account of being a high value debt listed entity, the provisions of SEBI (LODR) Regulations, 2015 have become applicable for compliance of applicable provisions.

**a Annual General Meeting:** as above in para 5

**b Dividend Payment Date:**

Financial Year	Dividend Payment Date
FY 2020-21	03.08.2021
FY 2021-22	06.07.2022

**c Financial Year:**

Results for quarter ending June 30, 2022	Second week of August 2022
Results for quarter ending September 30, 2022	Second week of November 2022
Results for quarter ending December 31, 2022	Second week of February 2023
Results for quarter ending March 31, 2023	Fourth week of May 2023

**d Listing on Stock Exchange:** National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Annual Listing Fee for FY 2022 has been paid to National Stock Exchange of India Ltd.

**e Stock Code:** Not Applicable.

SIDBI issues only Debt Securities as Redeemable, Taxable, Non-Convertible, Non-Priority Sector, Unsecured Securities in the nature of Debenture on Private Placement Basis. DEBT SECURITIES - SIDBI (NSE)

**f Market price data - high, low during each month in last financial year:** Not Applicable.

The equity shares of SIDBI are held by Government of India and Banks / Institutions owned by Government of India and are not listed on any exchange. Further, SIDBI issues only Debt Securities as Redeemable, Taxable, Non-Convertible, Non-Priority Sector, Unsecured Securities in the nature of Debenture on Private Placement Basis.

**g Performance in comparison to broad-based indices such as BSE sensex, CRISIL Index etc:** Not Applicable.

**h In case the securities are suspended from trading, the directors report shall explain the reason thereof:** Not Applicable.

**i Registrar to an issue and share transfer agents:** Link Intime India Private Limited is the Registrar and Share Transfer Agent of SIDBI. Details as under:

**Link Intime India Pvt. Ltd,**  
C-101, 247 Park, LBS Marg, Vikhroli West,  
Mumbai - 400083  
Tel: 022-49186000, Fax: 022-49186060  
Email: [debtca@linkintime.co.in](mailto:debtca@linkintime.co.in)  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)

The equity shares of SIDBI are held by Government of India and Banks / Institutions owned by Government of India and are not listed on any exchange. Further, SIDBI issues only Debt Securities as Redeemable, Taxable, Non-Convertible, Non-Priority Sector, Unsecured Securities in the nature of Debenture on Private Placement Basis, which are listed on stock exchange and all activities in relation to allotment, transfer, and extinguishment are maintained by Link Intime India Private Limited.

**j Share transfer system:** All allotment, transfers and extinguishment are in electronic form only.

**k Distribution of shareholding:** The GoI and 22 other PSBs/FIs/Insurance Companies, owned or under the authority of the Central Government, hold shares of the Bank.

The major shareholders as on March 31, 2022 are:

Name of the Shareholder	% of Holding
Government of India	20.85
State Bank of India	15.65
Life Insurance Corporation of India	13.33
National Bank for Agriculture & Rural Development	9.36
Punjab National Bank	5.96
Others	34.85

**l Dematerialisation of shares and liquidity:** Shares of SIDBI are dematerialised and are not listed in any stock exchange.

The equity shares of SIDBI are held by Government of India and Banks / Institutions owned by Government of India and are not listed on any exchange.

**m Outstanding global depository receipts or american depository receipts or warrants or any convertible instruments, conversion date and likely impact on equity:** Not Applicable

The equity shares of SIDBI are held by Government of India and Banks / Institutions owned by Government of India and are not listed on any exchange. Further, SIDBI issues only Debt Securities as Redeemable, Taxable, Non-Convertible, Non-Priority Sector, Unsecured Securities in the nature of Debenture on Private Placement Basis.

**n Commodity price risk or foreign exchange risk and hedging activities:** Not Applicable

Refer Disclosures on Risk Exposure in Derivatives.

**o Plant locations:** Not Applicable

Small Industries Development Bank of India (SIDBI) set up on 2<sup>nd</sup> April 1990 under an Act of Indian Parliament, acts as the Principal Financial Institution for Promotion, Financing and Development of the Micro, Small and Medium Enterprise (MSME) sector as well as for co-ordination of functions of institutions engaged in similar activities. SIDBI's Head Office is located at SIDBI Tower, 15, Ashok Marg, Lucknow - 226001, Uttar Pradesh. SIDBI has offices all over India.

**p Address for correspondence:** Head Office: SIDBI Tower, 15, Ashok Marg, Lucknow - 226001, Uttar Pradesh

**Corporate Office:** SIDBI, SWAVALAMBAN BHAVAN, C-11, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400051

**q List of all credit ratings obtained by the entity along with any revisions thereto during the relevant financial year, for all debt instruments of such entity or any fixed deposit programme or any scheme or proposal of the listed entity involving mobilisation of funds, whether in India or abroad.**

(1) CARE Limited - Reaffirmed Rating of:

- ▶ CARE AAA; Stable - Triple A; Outlook: Stable [for MSE/RIDF Deposits of ₹1,50,000 crore and Unsecured Bonds of ₹21,861.50 crore].
- ▶ CARE AAA (FD); Stable - Triple A; Fixed Deposits; Outlook: Stable [for Fixed Deposits of ₹10,000 crore].
- ▶ CARE AAA; Stable - Triple A; Outlook: Stable] / CARE A1+ [A One Plus] [for Certificate of Deposit/ Commercial Paper program of ₹46,000 crore].
- ▶ CARE AAA / CARE A1+; Stable - Triple A / A One Plus; Outlook: Stable [for Bank Loans (Long Term / Short Term) of ₹30,000 crore]

(2) ICRA Ltd. has reaffirmed rating of ICRA AAA/ Stable for the Unsecured Bonds Issuance Programme aggregating ₹20,000 crore.

(3) India Ratings & Research reaffirmed rating of IND A1+ for the Commercial Paper Programme of ₹21,600 crore.