**Expression of Interest**

On Investor’s Letter Head

Date:

The General Manager

Stressed Assets & NPA Management Vertical (SA&NMV)

SIDBI, MSME Development Centre,

C-11, G Block, Bandra Kurla Complex, Bandra (E)

**Mumbai 400 051**

Dear Sir,

**Purchase of Portfolio of Non Performing Assets**

We refer to Small Industries Development Bank of India (SIDBI) advertisement on website dated \_\_\_\_\_\_\_\_\_ regarding purchase of portfolio of Non Performing Assets through e-auction. We hereby submit our expression of interest for the same and confirm our intention to proceed with due-diligence in Data Room being set up by you.

Further, this is to confirm that:

* We are eligible and have the financial capacity to conclude the purchase of Non Performing Assets in accordance with the applicable laws and regulations of India.
* Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Non Performing Assets Portfolio being auctioned by SIDBI.
* Details of the Contact person/Authorised signatory with address, Contact no and Email ID as given hereunder are authorized to deal and take decision in the matter:-
* Non Disclosure Agreement, duly signed by our authorized official on requisite value of Non Judicial Stamp Paper is attached.

Yours faithfully,

**Authorised Signatory**

Encl: As above