



IDBI Capital Markets & Securities Limited

Invitation for Expression of Interest (EOI) for sale of 91.00% of the paid up Equity Shares held by Consortium of Banks and Financial Institutions led by Small Industries Development Bank of India (SIDBI) (the Client) In India SME Asset Reconstruction Company Limited (ISARC)

This EOI is neither a prospectus nor an offer to the public for the sale of shares. Consortium of Banks and Financial Institutions led by Small Industries Development Bank of India (SIDBI) intends to sell its stake in ISARC. This EOI is to invite the proposals from the interested party (ies), who are qualified to submit their EOI, as per the format and the procedure specified in the Bid Document (BD) for the purchase of the shares of ISARC so as to reach the designated official specified in the BD on or before 1730 Hrs (IST) of 17th of June 2019.

The BD can be obtained from **Mr. Rohit Prasad / Mr. Utkarsh Sovani, IDBI Capital Markets & Securities Limited, 6th Floor, IDBI Tower, WTC Compound, Cuffe Parade, Mumbai – 400 005. Tel. No. (+91) (22) 2217 1700, Email: project.blue@idbicapital.com.**

Please refer to www.idbicapital.com for any corrigendum(s) or amendment(s).

Sd/-

Authorized Signatory

IDBI Capital Markets & Securities Ltd.

Place: Mumbai
Date : 27/05/2019